**WORKSHEET for completing the ONLINE**

**Healthy Club Report for the Golden West Region**

Date: \_\_\_\_\_\_\_\_ District: \_\_\_\_ Club: SI\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

President: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

The following are topics used by Soroptimist International of the Americas, Inc. leadership to guide discussions with region leaders regarding the status of each club in the region.

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| **Guidelines Supporting Leadership** | **Yes** | **No** | **Comments** |
| Clubs have a president and president-elect who will become president. |  |  |  |
| The club is able to present a full slate for elected offices and able to fill appointed positions including program, fundraising, membership and public awareness chairs. |  |  |  |
| President and president-elect attend Leadership Training Retreat. Club pays for attendance. |  |  |  |
| President and president-elect attend Fall Meeting. Club pays for attendance. |  |  |  |
| President and president-elect attend Spring Conference. Club pays for attendance. |  |  |  |
| President and president-elect attend SIA Convention. SI Convention. Club pays for attendance. |  |  |  |
| Club president participates in district/region conference calls. |  |  |  |
| Club holds discussions, programs, and/or workshops to develop member leadership skills (public speaking, strategic planning, conflict resolution, team- building). |  |  |  |
| Club has a strategic plan that supports the GWR and SIA plans. |  |  |  |
| **Guidelines Supporting Finances** |  |  |  |
| Club is financially solvent. Club assesses how long financial assets/structure of the region can sustain if there is no increase in membership, or a decrease in membership. |  |  |  |
| Club has financial reports available to members and/or SIA and GWR if requested. |  |  |  |
| Club has a budget and an annual audit. |  |  |  |
| **Guidelines Supporting Program/Mission** |  |  |  |
| Club participates in Live Your Dream: Education and Training Awards for Women. # & $ |  |  |  |
| Club participates in Dream It, Be It: Career Support for Girls. |  |  |  |
| Club members have joined liveyourdream.org. |  |  |  |
| Club/members participate in region and federation online surveys. |  |  |  |
| Club participates in Club Giving. |  |  |  |
| Club participates in Founders Pennies. |  |  |  |
| Club members participate in Laurel Society. |  |  |  |
| Club members support GWR Dream Makers. |  |  |  |
| Club donates basket/funds toward Spring Conference fundraising events. |  |  |  |
| **Guidelines Supporting Public Awareness** |  |  |  |
| Club uses Soroptimist online tools for success. |  |  |  |
| Club has current website. Club uses Club Express. |  |  |  |
| Club has current Facebook presence. |  |  |  |
| Club uses other social media platforms. If Yes, Please List. |  |  |  |
| Club participates in Soroptimist Celebrating Success. |  |  |  |
| **Guidelines Supporting Membership** |  |  |  |
| How many members last year? How many members this year? Are they the same members? |  |  |  |
| Club has a recruitment event. Club has used GWR recruitment funds. |  |  |  |
| Club has strategic plan to increase membership. Club has strategic plan to retain members. |  |  |  |
| Club members attend Leadership Training Retreat. Club pays for attendance. |  |  |  |
| Club members attend Fall Meeting. Club pays for attendance. |  |  |  |
| Club members attend Spring Conference. Club pays for attendance. |  |  |  |
| Club uses Soroptimist club email and has members update email addresses of individual members on the SIA website system. |  |  |  |
| Club responds to SIA Introduction form for potential member. #received/contacted |  |  |  |
| Club expresses interest in chartering new clubs in local community. |  |  |  |
| **Club Strengths and Successes** | | | |
|  | | | |
| **Club Challenges.** | | | |
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| **Club Input for Improving the Soroptimist Experience** | | | |
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**To complete the ONLINE report: Go to www.goldenwestregion.org Click on the Surveys button. The FINAL Report is due 2/1/19 from each club.**